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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Guangzhou Metro Investment Finance (BVI) Limited
(广州地铁投融资(维京)有限公司)
(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")

**US\$3,000,000,000
GUARANTEED MEDIUM TERM NOTE PROGRAMME**

unconditionally and irrevocably guaranteed by

Guangzhou Metro Investment Finance (HK) Limited
(廣州地鐵投融資(香港)有限公司)
(incorporated with limited liability in Hong Kong)
(the "Guarantor")

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking
by

 **广州地铁集团有限公司**
Guangzhou Metro Group Co., Ltd.
Guangzhou Metro Group Co., Ltd.
(广州地铁集团有限公司)

(incorporated with limited liability in the People's Republic of China)

Arranger and Dealer



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") for a period of 12 months after 7 December 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 7 December 2018. The listing of the Programme is expected to become effective on 10 December 2018.

7 December 2018

As at the date of this announcement, the directors of the Issuer are Wang Ping and Wang Xiaobin.

As at the date of this announcement, the directors of the Guarantor are Wang Ping and Wang Xiaobin.