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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Guangzhou Metro Investment Finance (BVI) Limited
(广州地铁投融资(维京)有限公司)
(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")

U.S.\$200,000,000 4.30 per cent. Guaranteed Notes due 2021 (the "Notes")
(Stock Code: 5486)

Issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

unconditionally and irrevocably guaranteed by

Guangzhou Metro Investment Finance (HK) Limited
(廣州地鐵投融資(香港)有限公司)
(incorporated with limited liability in Hong Kong)
(the "Guarantor")

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking
by



Guangzhou Metro Group Co., Ltd.
(广州地铁集团有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International	GF Securities	HSBC	ICBC International	Bank of China (Hong Kong)
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Joint Bookrunners and Joint Lead Managers

China CITIC Bank International	CMB Wing Lung Bank Limited	CEB International	AMTD	Chong Hing Bank	Standard Chartered Bank	Haitong International	Bank of Communications	OCBC Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 7 December 2018 and the pricing supplement dated 11 December 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 19 December 2018.

18 December 2018

As at the date of this announcement, the directors of the Issuer are Wang Ping and Wang Xiaobin.

As at the date of this announcement, the directors of the Guarantor are Wang Ping and Wang Xiaobin.