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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Guangzhou Metro Investment Finance (BVI) Limited
(廣州地鐵投融資(維京)有限公司)
(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)

**U.S.\$3,000,000,000
GUARANTEED MEDIUM TERM NOTE PROGRAMME**

unconditionally and irrevocably guaranteed by

Guangzhou Metro Investment Finance (HK) Limited
(廣州地鐵投融資(香港)有限公司)
(incorporated with limited liability in Hong Kong)
(the “Guarantor”)

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by

 **广州地铁集团有限公司**
Guangzhou Metro Group Co., Ltd.
(廣州地鐵集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

Arrangers and Dealers

Bank of Communications

GF Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 4 September 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 4 September 2020. The listing of the Programme is expected to become effective on 7 September 2020.

4 September 2020

As at the date of this notice, the directors of the Issuer are Wang Xiaobin and Qian Wei.

As at the date of this notice, the directors of the Guarantor are Wang Xiaobin and Qian Wei.