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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Guangzhou Metro Investment Finance (BVI) Limited
(廣州地鐵投融資(維京)有限公司)
(incorporated with limited liability in the British Virgin Islands)
(the “**Issuer**”)

U.S.\$500,000,000 1.507 per cent. Guaranteed Notes due 2025 (the “2025 Notes”)
(Stock Code: 40379)

U.S.\$330,000,000 2.31 per cent. Guaranteed Notes due 2030 (the “2030 Notes”)
(Stock Code: 40380)

Issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

unconditionally and irrevocably guaranteed by

Guangzhou Metro Investment Finance (HK) Limited
(廣州地鐵投融資(香港)有限公司)
(incorporated with limited liability in Hong Kong)
(the “**Guarantor**”)

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by

 **广州地铁集团有限公司**
Guangzhou Metro Group Co., Ltd.
(廣州地鐵集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

GF Securities	Bank of Communications	Guotai Junan International	CMB International	Industrial Bank Co., Ltd. Hong Kong Branch	Standard Chartered Bank
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Joint Bookrunners and Joint Lead Managers

China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Securities International	CMBC Capital	CMB Wing Lung Bank Limited	DBS Bank Ltd.
Haitong International	ICBC (Macau)	OCBC Bank	The Bank of East Asia, Limited	Yue Xiu Securities Company Limited	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2025 Notes and the 2030 Notes (together, the “Notes”) issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “Programme”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 4 September 2020 and the pricing supplements dated 10 September 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 18 September 2020.

17 September 2020

As at the date of this notice, the directors of the Issuer are Wang Xiaobin and Qian Wei.

As at the date of this notice, the directors of the Guarantor are Wang Xiaobin and Qian Wei.