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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Guangzhou Metro Investment Finance (BVI) Limited**  
(廣州地鐵投融資(維京)有限公司)  
(the “**Issuer**”)

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$3,000,000,000  
GUARANTEED MEDIUM TERM NOTE PROGRAMME**

unconditionally and irrevocably guaranteed by

**Guangzhou Metro Investment Finance (HK) Limited**  
(廣州地鐵投融資(香港)有限公司)  
*(incorporated with limited liability in Hong Kong)*  
(the “**Guarantor**”)

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by

 **广州地铁集团有限公司**  
Guangzhou Metro Group Co., Ltd.  
(廣州地鐵集團有限公司)

*(incorporated with limited liability in the People’s Republic of China)*  
(the “**Company**”)

*Arrangers and Dealers*

**Guotai Junan International      Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 10 September 2021 under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10

September 2021. The listing of the Programme is expected to become effective on or about 13 September 2021.

10 September 2021

*As at the date of this notice, the directors of the Issuer are Wang Xiaobin and Qian Wei.*

*As at the date of this notice, the directors of the Guarantor are Wang Xiaobin and Qian Wei.*

*As at the date of this notice, the directors of the Company are Ding Jianlong, Liu Zhicheng, Mo Dongcheng, Ma Renhong, Xing Yiqiang, Tan Yue and Zhong Xuejun.*