



*This is to certify that the proposed*

## **Green Bond 2021**

*of*

## **GUANGZHOU METRO INVESTMENT FINANCE (BVI) LIMITED**

*complies with the requirements of*

## **Green and Sustainable Finance Certification Scheme : 2021**

*applicable to:*

### **Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)**

*This Certificate remains valid subject to fulfillment of requirements under the Scheme.*

**Signed for and on behalf of**

**HONG KONG QUALITY ASSURANCE AGENCY**

**Chief Executive Officer**

**Director**

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
  - (2) This Certificate is an as-at certificate.
  - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
  - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
  - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website ([www.hkqaa.org](http://www.hkqaa.org)).
  - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email ([hkqaa@hkqaa.org](mailto:hkqaa@hkqaa.org)).



兹证明

## 绿色债券 2021

发行自

### 广州地铁投融资(维京)有限公司

符合 绿色和可持续金融认证计划:2021 的要求

适用于

### 绿色债券(有特定募集资金用途的工具)的发行前阶段

此证书之有效性在于能满足认证计划的要求。

## 香港品质保证局

总裁

董事



注册地址 香港北角渣华道 191 号嘉华国际中心 19 楼 电话 (852) 2202 9111 传真 (852) 2202 9222

- 备注
- (1) 此证书采用此认证计划的条款与条件中之定义。
  - (2) 此证书为一张截至当日的证书。
  - (3) 本局不会对上列申请者或任何人士, 因上列债务工具而导致任何直接或间接之损失或损害承担责任。
  - (4) 此证书为香港品质保证局所属财产, 并须于本局要求时归还。
  - (5) 认证要求涵盖国际资本市场协会 (ICMA)、贷款市场协会 (LMA)、亚太区贷款市场公会 (APLMA)、美国银团与贷款交易协会 (LSTA) 的相关原则或指引。更多有关计划的方法及局限性, 可见于经香港品质保证局网站取得之《绿色和可持续金融认证计划手册 2021》和《条款及条件》。(www.hkqaa.org)
  - (6) 此债务工具的方法声明可见于香港品质保证局的网站; 或因保密需要可透过电邮 (hkqaa@hkqaa.org) 联络本局提供予债务工具的贷方或投资机构。

证书日期

二零二一年八月三十日