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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Guangzhou Metro Investment Finance (BVI) Limited
(廣州地鐵投融資(維京)有限公司)
(the “**Issuer**”)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$200,000,000 1.579 per cent. Guaranteed Notes due 2026 (the “Notes”)
(Stock Code: 40849)

issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

Unconditionally and Irrevocably Guaranteed by

Guangzhou Metro Investment Finance (HK) Limited
(廣州地鐵投融資(香港)有限公司)
(incorporated with limited liability in Hong Kong)
(the “**Guarantor**”)

with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by

 **广州地铁集团有限公司**
Guangzhou Metro Group Co., Ltd.
(廣州地鐵集團有限公司)

(incorporated with limited liability in the People’s Republic of China)
(the “**Company**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Guotai Junan International

Standard Chartered Bank

GF Securities

CMB International

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Bank of China

Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong)	China Everbright Bank Hong Kong Branch	Chong Hing Bank	China International Capital Corporation
CLSA	CMBC Capital	China Securities International	DBS Bank Ltd.
ICBC (Asia)	OCBC Bank	Shanghai Pudong Development Bank Hong Kong Branch	The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the Notes issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 10 September 2021 and the pricing supplement in respect of the Notes dated 14 September 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 24 September 2021.

23 September 2021

As at the date of this notice, the directors of the Issuer are Wang Xiaobin and Qian Wei.

As at the date of this notice, the directors of the Guarantor are Wang Xiaobin and Qian Wei.

As at the date of this notice, the directors of the Company are Ding Jianlong, Liu Zhicheng, Mo Dongcheng, Ma Renhong, Xing Yiqiang, Tan Yue and Zhong Xuejun.